

**All Correspondence to:**

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## YOUR VOTE IS IMPORTANT

The extraordinary general meeting of Magellan Financial Group Ltd (“MFG”) will be held at **11:00am (Sydney time) on Friday 10 April 2026 (“Meeting”)** (with registration commencing at 10:00am (Sydney time)).

Your vote is important. The Consideration Shares will only be issued and the Merger will only proceed if the Resolution is passed by MFG shareholders at the Meeting and certain other remaining Conditions Precedent are satisfied or waived.

If you are an MFG shareholder on the MFG share register as at 7:00pm (Sydney time) on Wednesday 8 April 2026 (“**Voting Record Date**”), you are entitled to vote on the Resolution subject to any applicable voting exclusion statement in the Notice of Meeting (defined below) (“**Voting Exclusions**”).

For your proxy appointment to be effective it must be received and recorded by the Share Registry at least 48 hours before the Meeting (that is, by no later than **11:00am (Sydney time) on Wednesday 8 April 2026**).

**The notice of meeting was released by MFG on ASX on 6 March 2026 (“Notice of Meeting”). Further details in relation to the Resolution, the approval threshold and the Voting Exclusions for the Resolution are set out in the Notice of Meeting, which you should read in its entirety.**

### TO APPOINT A PROXY ONLINE

### BY SMARTPHONE

**STEP 1: VISIT** <https://www.votingonline.com.au/mfgeg2026>

**STEP 2: Enter your Postcode OR Country of Residence (if outside Australia)**

**STEP 3: Enter your Voting Access Code (VAC):**



Scan QR Code using smartphone  
QR Reader App

## TO VOTE BY COMPLETING THE PROXY FORM

### STEP 1 APPOINTMENT OF PROXY

A Magellan Financial Group Ltd (“MFG”) shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxy. Use this form to indicate who you want to appoint as your proxy.

If you wish to appoint the Chair of the Meeting as your proxy, mark the relevant box in Step 1. If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the full name of that individual or body corporate in the relevant box in Step 1. If you leave this section blank, or your named proxy does not attend the Meeting, the Chair of the Meeting will be your proxy by default. A proxy need not be a shareholder of MFG. Do not write the name of MFG or the registered shareholder in the space.

#### Appointment of a Second Proxy

If you are entitled to cast two or more votes, you may appoint up to two proxies to attend the meeting and vote, and you may specify the percentage or the number of votes each proxy is appointed to exercise. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by contacting MFG’s Share Registry or you may copy this form.

To appoint a second proxy, you must:

- complete two Proxy Forms. On each Proxy Form state the percentage of your voting rights or the number of votes applicable to that form. If the appointments do not specify the percentage or the number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded; and
- return both forms together in the same envelope.

### STEP 2 VOTING DIRECTIONS TO YOUR PROXY

To direct your proxy how to vote, mark one of the boxes opposite the item of business in Step 2. All your MFG shares held as at 7:00pm (Sydney time) on the Voting Record Date will be voted in accordance with such a direction unless you indicate only a portion of these shares are to be voted on item 1 by inserting the percentage or number that you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on item 1, your proxy may vote as he or she chooses subject to any applicable Voting Exclusions. If you mark more than one box on item 1 for all your MFG shares held as at 7:00pm (Sydney time) on the Voting Record Date, your vote on that item will be invalid.

Proxy which is a Body Corporate

Where a body corporate is appointed as your proxy, the representative of that body corporate attending the Meeting must have provided an “Appointment of Corporate Representative” form to the Share Registry prior to the Meeting so that it is received and recorded at least 48 hours before the Meeting (that is, by no later than 11:00am (Sydney time) on Wednesday 8 April 2026. An Appointment of Corporate Representative form can be obtained from the Share Registry.

#### Voting restrictions

Please note that if you appoint a person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary shares in MFG) or an associate of that person or those persons, as your proxy, they will not be able to cast your vote on Item 1 unless you direct them how to vote or the Chair of the Meeting is your proxy. If you appoint the Chair of the Meeting as your proxy or the Chair of the Meeting is appointed as your proxy by default, but you do not mark a voting box for Item 1, by completing and submitting this Proxy Form, you will be expressly authorising the Chair of the Meeting to exercise your proxy in respect of Item 1 as the Chair decides.

### STEP 3 SIGN THE FORM

The form must be signed as follows:

**Individual:** This form is to be signed by the MFG shareholder.

**Joint Holding:** where the holding is in more than one name, at least one of the joint shareholders must sign.

**Power of Attorney:** to sign under a Power of Attorney, you must have already lodged it with the Share Registry. Alternatively, attach a certified photocopy of the Power of Attorney to this form when you return it.

**Companies:** this form must be signed by a Director jointly with either another Director or a Company Secretary. Where the company has a Sole Director, who is also the Sole Company Secretary, this form should be signed by that person. Please indicate the office held by signing in the appropriate place.

## STEP 4 LODGEMENT

Proxy forms (and any Power of Attorney under which it is signed) must be received no later than 48 hours before the commencement of the meeting, that is, by **no later than 11:00am AEDT on Wednesday 8 April 2026**. Any Proxy Form received after that time will not be valid for the scheduled meeting.

**Proxy forms may be lodged using the enclosed reply paid envelope (where provided) or:**

- Online** <https://www.votingonline.com.au/mfgegm2026>
- By Fax** + 61 2 9290 9655
- By Mail** Boardroom Pty Limited  
GPO Box 3993,  
Sydney NSW 2001 Australia
- In Person** Boardroom Pty Limited  
Level 8, 210 George Street,  
Sydney NSW 2000 Australia

## Attending the Meeting

If you wish to attend the Meeting, please bring this form with you to assist registration.

## General

Capitalised terms used but not defined in this form have the meaning given to them in the Notice of Meeting.

You should read the entire Notice of Meeting (including any supplementary or replacement disclosure) carefully and seek professional advice before deciding how to vote or how to direct your proxy. If you have any questions relating to aspects of the Notice of Meeting or the Merger, please contact the Shareholder Information Line, Georgesong Shareholder Communications Australia Pty Ltd, on 1300 125 723 (callers within Australia) or +61 3 9415 4395 (callers outside Australia) between 8.30am to 5.30pm (Sydney time), Monday to Friday (excluding public holidays). If you require further information about your MFG shareholdings or the registry, please contact MFG's Share Registry, BoardRoom Pty Limited from 8.30am to 5.00pm, Monday to Friday (excluding public holidays) on 1300 005 016 (callers within Australia) or +61 2 9290 9600 (callers outside Australia). If you have any queries or uncertainties, please consult your stockbroker, accountant, tax adviser, independent financial adviser and/or other professional adviser(s) before deciding how to vote or how to direct your proxy.

## Magellan Financial Group Ltd

ABN 59 108 437 592

## Your Address

This is your address as it appears on MFG's share register. If this is incorrect, please mark the box with an "X" and make the correction in the space to the left. Shareholders sponsored by a broker should advise their broker of any changes.

**Please note, you cannot change ownership of your securities using this form.**

## PROXY FORM

### STEP 1 APPOINT A PROXY

I/We being a member/s of **Magellan Financial Group Ltd** ("Company" or "MFG") and entitled to attend the Meeting and vote at the Meeting hereby appoint:

the **Chair of the Meeting (mark box)**

**OR** if you are **NOT** appointing the Chair of the Meeting as your proxy, please write the name of the person or body corporate (excluding the registered shareholder) you are appointing as your proxy below

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chair of the Meeting as my/our proxy at the Extraordinary General Meeting of the Company to be held at the offices of Magellan Financial Group, **No 25 Martin Place, Sydney NSW 2000 on Friday 10 April 2026 at 11:00am (Sydney time)** and at any adjournment of that meeting, to act on my/our behalf and to vote in accordance with the following directions or if no directions have been given, as the proxy sees fit.

**Chair of the Meeting authorised to exercise undirected proxies:** If I/we have appointed the Chair of the Meeting as my/our proxy or the Chair of the Meeting becomes my/our proxy by default and I/we have not directed my/our proxy how to vote in respect of Item 1, I/we expressly authorise the Chair of the Meeting to exercise my/our proxy in respect of Item 1 as the Chair decides.

Chair of the Meeting will vote all undirected proxies in favour of Item 1. If you wish to appoint the Chair of the Meeting as your proxy with a direction to vote for or against Item 1, or to abstain from voting on Item 1, you must provide a direction by marking the 'For', 'Against' or 'Abstain' box (as relevant) opposite that Item.

### STEP 2 VOTING DIRECTIONS

\* If you mark the Abstain box for item 1, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your vote will not be counted in calculating the required majority on a poll.

#### Board recommended items.

The Board recommends shareholders vote **FOR** item 1.

**Board Recommendation**    **For**    **Against**    **Abstain\***

Item 1    Approval to issue Consideration Shares to the Barrenjoey Parties and an affiliate of Barclays

**FOR**

### STEP 3 SIGNATURE OF SHAREHOLDERS

This form must be signed to enable your directions to be implemented.

Individual or Shareholder 1

Sole Director and Sole Company Secretary

Shareholder 2

Director

Shareholder 3

Director / Company Secretary

Contact Name.....

Contact Daytime Telephone.....

Date    /    / 2026